

Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.

AHD1761
A2F3
reserved

World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

WR 15-84

April 11, 1984

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade:

GRAIN AND FEED

Under the EUROPEAN COMMUNITY's (EC) recently approved agricultural price package, domestic support (intervention) prices will decline by 1 percent in 1984/85 for medium-quality bread wheat and feed grains. Although that reduction is not likely to be a sufficient disincentive to expanding wheat production, the EC Commission hopes to make wheat more competitive as a feed by narrowing the price gap between lower quality bread wheat and feed grains. Toward that objective, the Commission intends to lower the domestic wheat market price by paying only the minimal-quality bread wheat price for intervention purchases, rather than the medium-quality support price normally paid during the three-month intervention stock purchase period. That pricing change would mean a gap of 6.7 percent between support prices for feed grains and minimum-quality bread wheat (compared to the normal gap of over 10 percent), but the gap may still be too wide to stimulate the intended shift to feed grains from wheat.

OILSEEDS AND PRODUCTS

The ARGENTINE National Grain Board reportedly has reached an agreement with CONASUPO, the Mexican foodstuffs procurement agency, to reschedule shipments of 182,000 tons of sunflowerseed. The Grain Board has encountered difficulty in procuring sunflowerseed at the support, or reference, price; the Buenos Aires Grain Exchange banned trading in sunflowerseed futures to hold down soaring prices. Also, because of the high moisture content of this year's crop, the Grain Board is having problems meeting the specifications of the Mexican contract.

Although MALAYSIA's production of palm oil is forecast to increase by more than 25 percent in 1984 to a new record of 3.8 million tons, exports are expected to rise by only 6 percent over the 1983 level to 3.1 million tons. Malaysia was able to increase palm oil exports slightly in 1983 to 2.9 million tons despite a 14-percent production shortfall by drawing down stocks to only one-third of the 1982 level. A slight increase in domestic consumption and a buildup of stocks to more than normal levels is expected to absorb most of the increased Malaysian palm oil output.

-more-

U.S. DEPT. OF AGRICULTURE
ATL. AGRIC. LIBRARY

LYNN KRAWCZYK, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5918-South, Washington, D.C. 20250. Tel. (202) 447-7937.

BRAZIL's 1984 soybean crop is estimated by the U.S. agricultural counselor at 15.1 million tons, 500,000 tons below the previous forecast, but still well above last year's output of 14.75 million tons. The larger crop is due to increased area, which was stimulated by soybean price increases last fall. Despite the large crop, an export delay caused by governmental restrictions may mean only a slight increase in soybean exports relative to last year. Also, under the drawback system, no soybean imports are anticipated from the United States and only 100,000 tons are expected from Paraguay.

Economic recovery now underway in a number of countries holds the promise of expanding imports of soybeans and soybean meal in the latter part of this year and into 1985. For example, whereas WEST GERMANY's soybean imports on an October-September basis are expected to fall from 3.5 million tons in 1982/83 to 2.9 million in 1983/84, they are forecast to rebound to 3.3 million in 1984/85 by the U.S. agricultural counselor in Bonn. Over the same three-year period, imports of soybean meal are estimated at 2.5, 2.1 and 2.6 million tons, respectively.

The soybean crushing industry in the NETHERLANDS has come to depend on exports of soybean meal to the USSR, shipping 1.1 million tons in 1983. Although Soviet buying activity in the Dutch soybean meal market has been negligible thus far in 1984, the U.S. agricultural counselor in The Hague has raised the 1983/84 soybean import forecast for the Netherlands by 140,000 tons to 2.75 million.

Soybean imports by SOUTH KOREA are expected to accelerate their steady expansion of recent years, increasing from 695,000 tons in 1982/83 to 750,000 tons in 1983/84 and reaching 870,000 in 1984/85.

DAIRY, LIVESTOCK AND POULTRY

On April 7, the UNITED STATES AND JAPAN agreed on raising Japanese high-quality beef and orange import levels as the centerpiece of a new four-year beef and citrus trade understanding between the two countries. Culminating a year and a half of talks, Japan agreed to increase high-quality beef imports 27,600 tons by Japan fiscal year (JFY) 1987 (April 1987-March 1988), or about 6,900 tons per year from JFY 1983's final Tokyo Round Multilateral Trade Negotiations' agreement level of 30,800 tons.

Concerning fresh oranges, the Japanese agreed to increase imports 11,000 tons per year from 82,000 tons imported in JFY 1983. Also included in the agreement package is a continued expansion of orange juice import quotas--500 tons per year--and phased liberalization of grapefruit juice imports. Consequently, U.S. exporters of high-quality beef and citrus should do more than \$350 million in additional business during the next four years.

-more-

In CHILE, poultry output was down sharply in 1983. Poultry meat production of 85,000 tons was down 25 percent from the 1982 level, while egg output of 1.2 billion eggs was off 9 percent. Higher feed costs, larger supplies of competitive meats and reduced consumer purchasing power caused the decline.

COTTON AND FIBERS

CHINESE officials recently issued a tender for sale of nearly 500,000 light weight bales of cotton. The tender represents the largest offer to date of raw cotton by the Chinese. Only two years ago, China imported 1 million bales of cotton for domestic use. The turnaround is the result of China's success in increasing domestic cotton production over the past several years.

The 1983/84 CHINESE cotton crop estimate has been revised to a record 21.0 million bales, 2 percent above last month's estimate of 20.5 million bales. The upward adjustment in output is attributed to warm fall weather and a late frost that allowed harvest to continue through the month of November. The northern cotton crop, which accounts for about 60 percent of total production, benefited from good soil moisture conditions at planting time and adequate irrigation supplies. Moreover, output from this region more than compensated for the 10-percent drop in the southern cotton region (particularly in southern Hubei, Hunan and Anhui provinces), that suffered from heavy rains and flooding during the growing and harvesting period.

The 1983/84 GUATEMALAN cotton crop estimate has been revised to 230,000 bales, 23 percent below last month's estimate of 300,000 bales, according to the U.S. agricultural attache in Guatemala City. The reduction is due to losses caused by white fly infestations. When the problem was first detected in late December, control measures successfully prevented further infestation. To prevent a reoccurrence of this problem, farmers are being encouraged to use newly developed disease-resistant varieties.

FRUITS AND NUTS

See item on U.S.-Japanese trade understanding under DAIRY, LIVESTOCK AND POULTRY.

ITALY's 1983/84 citrus harvest is expected to total a record 3.143 million tons, up 5 percent from the early-season forecast (see WR 48-83) and 19 percent above last season's drought-reduced crop. Record production levels are expected for both oranges and tangerines; the orange crop is forecast at 1.92 million tons and the tangerine crop at 405,000 tons, up 17 percent and 35 percent, respectively, from last season. The 1983/84 lemon harvest is expected to total 770,000 tons, up 16 percent. This season's heavy fruit availabilities and soft domestic demand have resulted in depressed grower prices. In an attempt to alleviate surpluses, Italian fruit destruction is expected to reach 200,000 tons (150,000 tons of oranges and 50,000 tons of tangerines).

-more-

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during October-February of fiscal 1984 rose 14 percent from the same period a year earlier to nearly \$17.1 billion. Higher prices accounted for the gain as total export volume decline 2 percent to 63.6 million tons. U.S. agricultural imports during the first five months of fiscal 1984 increased to \$7.5 billion, and the U.S. agricultural trade surplus widened to \$9.5 billion.

U.S. Agricultural Trade (In billion dollars)

	Fiscal year		Oct/Feb FY83	Percent Change	--February--		Percent Change*	
	1983	1984			FY84	1983		
	Actual	Forecast						
Exports	34.8	37.5	15.0	17.1	+14	3.0	3.4	+11
Imports	16.4	17.0	6.8	7.5	+11	1.3	1.6	+24
Trade balance	18.4	20.5	8.2	9.5	+16	1.7	1.8	+2

*Calculated from data before rounding.

U.S. agricultural exports during February 1984 totaled \$3.4 billion, down slightly from January's level, but well above the previous February level. A doubling of cotton shipments and sharply higher prices for corn and soybeans in February 1984, compared with the previous February, accounted for most of the higher total export value. Total U.S. agricultural export volume in February dropped more than 8 percent from the year-earlier level to 12.3 million tons, primarily reflecting lower wheat shipments to India and the Soviet Union and reduced soybean shipments to Japan and Spain.

U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during February 1984 increased sharply to nearly \$1.6 billion, led by higher import values for sugar, vegetables, live-stock and tobacco. This brings U.S. agricultural imports during October-February of fiscal 1984 to \$7.5 billion. The strong dollar and U.S. economic recovery have contributed to the increase.

Selected International Prices

Item	: April 10, 1984	: Change from : previous week :	: A year ago
ROTTERDAM PRICES 1/			
Wheat:			
Canadian No. 1 CWRS-13.5% 9/	198.00	5.39	-1.00
U.S. No. 2 DNS/NS: 14%..9/	184.50	5.02	-.50
U.S. No. 2 S.R.W.....	169.00	4.60	-3.00
U.S. No. 3 H.A.D..9/.....	192.00	5.23	-1.00
Canadian No. 1 A: Durum..9/	203.50	5.54	-3.50
Feed grains:			
U.S. No. 3 Yellow Corn....	166.00	4.22	-0-
Soybeans and meal:			
U.S. No. 2 Yellow.....	320.75	8.73	+2.25
Brazil 47/48% SoyaPellets	231.00	--	-2.50
U.S. 44% Soybean Meal.....	228.00	--	-0-
U.S. FARM PRICES 3/			
Wheat.....	N.Q.	N.Q.	N.Q.
Barley.....	N.Q.	N.Q.	N.Q.
Corn.....	N.Q.	N.Q.	N.Q.
Sorghum.....	N.Q.	N.Q.	N.Q.
Broilers 4/.....	1274.90	--	-18.80
EC IMPORT LEVIES			
Wheat 5/.....	75.50	2.05	+.10
Barley.....	71.50	1.56	-3.25
Corn.....	49.55	1.26	-3.90
Sorghum.....	75.30	1.91	-3.80
Broilers 4/ 6/ 8/.....	173.00	--	-2.00
EC INTERVENTION PRICES 7/			
Common wheat(feed quality)	187.10	5.09	+1.40
Bread wheat (min. quality) 7/	203.45	5.54	+1.25
Barley and all			
other feed grains.....	187.10	--	+1.40
Broilers 4/ 6/.....	1249.00	--	+6.00
EC EXPORT RESTITUTIONS (subsidies)			
Wheat	28.35	.77	-7.90
Barley.....	41.55	.90	+3.55
Broilers 4/ 6/ 8/.....	136.00	--	-1.00
			209.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Twelve-city average, wholesale weighted average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.000 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/Reflects exchange rate change and not level set by EC. 9/ June-July shipment. N.Q.=Not quoted. N.A.=None authorized. Note: Basis May delivery.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - FEBRUARY 1984

COMMODITIES	UNIT:	CUMULATIVE TO DATE			CURRENT MONTH (FEBRUARY)		
		QUANTITY	VALUE	PERCENTAGE	QUANTITY	VALUE	PERCENTAGE
GRAINS AND FEEDS							
WHEAT & WHEAT FLOUR	MT	15904,282	16075,645	+1	2,586,371	2,601,617	+1
WHEAT	MT	15549,559	15676,925	+1	2,504,621	2,538,866	+1
WHEAT FLOUR	MT	354,723	398,720	+12	81,750	62,751	-23
RICE	MT	693,477	821,778	+19	281,285	339,433	+21
COARSE GRAINS	MT	24556,955	25638,963	+4	2,634,628	3,772,256	+43
CORN	MT	21453,501	21743,855	+1	2,285,418	3,237,488	+42
GRAIN SORGHUM	MT	2779,272	2887,142	+4	313,197	398,357	+27
BARLEY	MT	318,621	996,901	+213	35,195	134,987	+284
OATS	MT	4,828	7,522	+56	747	1,053	+41
RYE	MT	733	3,543	+383	71	371	+426
FEEDS & FODDERS 1/...	MT	2689,113	2844,800	+6	447,367	495,804	+11
PULSES	MT	254,153	191,995	-24	103,236	91,367	-11
BEANS, DRIED	MT	164,717	115,038	-30	74,089	64,767	-13
PEAS, DRIED	MT	56,405	59,783	+6	18,665	18,596	-=
LENTILS, ETC., DRI.	MT	24,031	17,174	-29	10,482	8,004	-24
OTHER	XXX				126,347	138,944	+10
TOTAL	XXX				6,179,233	7,439,421	+20
OILSEEDS & PRODUCTS							
TOTAL OILSEEDS	MT	13137,991	10641,239	-19	3,066,908	3,266,470	+7
SOYBEANS	MT	12288,521	10105,722	-18	2,800,221	3,017,045	+8
SUNFLOWER SEED	MT	704,471	348,167	-51	163,852	127,995	-22
PEANUTS	MT	114,148	136,820	+20	92,623	104,363	+13
OTHER OILSEEDS	MT	30,851	50,530	+64	10,212	17,067	+67
SOYBEAN MEAL	MT	3366,643	2849,611	-15	731,313	713,560	-2
OTHER MEAL	MT	88,770	113,566	+28	15,001	20,829	+39
TOTAL VEG. OILS	MT	620,946	552,908	-11	320,650	353,729	+10
SOYBEAN OIL	MT	384,558	297,807	-23	179,506	215,957	+20
SUNFLOWER OIL	MT	53,594	113,172	+111	26,612	73,578	+176
COTTONSEED OIL	MT	121,301	57,609	-53	60,698	37,554	-38
OTHER VEG. OILS	MT	61,493	84,320	+37	53,834	76,640	+42
OTHER	XXX				52,515	55,066	+5
TOTAL	XXX				4,186,387	4,459,653	+7
SEEDS	MT	97,845	92,076	-6	162,717	167,914	+3
COTTON & LINTERS					22,212	20,087	-10
RAW COTTON 2/	STB	1950,449	2853,701	+46	611,617	975,649	+60
LINTERS 2/	STB	175,453	65,991	-62	10,851	4,542	-58
SILK	STB	213	1,383	+551	35	282	+696
TOTAL	STB	2126,114	2921,076	+37	622,503	980,473	+58

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - FEBRUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH (FEBRUARY)		
		QUANTITY	VALUE	%	QUANTITY	VALUE	%
TOBACCO UNMFG.							
BURLEY.....	MT	9,532	16,032	+68	68,749	125,670	+83
FLUE-CURED.....	MT	90,602	86,643	-4	641,854	618,970	-4
FIRE-SUN CURED.....	MT	4,560	5,478	+20	18,638	25,006	+34
MARYLAND.....	MT	1,508	690	-54	10,152	4,752	-53
CIGAR.....	MT	284	468	+65	5,267	9,720	+85
OTHER LEAF.....	MT	1,704	3,620	+112	20,429	31,372	+54
STEMS.....	MT	20,155	17,763	-12	14,986	14,740	-2
TOTAL.....	MT	128,346	130,694	+2	780,076	830,229	+6
					17,655	19,409	+10
					105,310	131,026	+24
POULTRY PRODUCTS							
MEAT.....							
BROILER.....	MT	87,201	73,633	-16	90,396	85,674	-5
TURKEY.....	MT	9,262	6,890	-26	14,079	10,029	-29
OTHER POULTRY MEAT	MT	3,317	3,489	+5	4,160	4,160	+9
EGGS.....	DZ	41,635	9,890	-76	31,020	14,903	-52
EGG PRODUCTS.....	MT	4,980	3,969	-20	8,848	6,084	-31
OTHER.....	XXX				48,185	50,784	+5
TOTAL.....	XXX				196,688	171,990	-13
						30,243	30,112
DAIRY PRODUCTS							
NON-FAT DRY MILK.....	MT	68,619	115,015	+68	47,351	78,675	+66
CHEESE.....	MT	11,785	8,520	-28	18,277	16,280	-11
BUTTER.....	MT	20,052	12,311	-39	32,971	21,115	-36
OTHER.....	XXX				35,047	44,093	+26
TOTAL.....	XXX				133,646	160,164	+20
						17,932	17,122
LIVESTOCK & PRODS.							
MEAT.....							
BEEF.....	MT	38,685	42,248	+9	172,739	170,053	-2
PORK.....	MT	21,138	29,965	+42	60,023	71,637	+19
VARIETY.....	MT	93,388	92,762	-1	111,847	109,343	-2
TALLOW.....	MT	608,651	560,899	-8	241,087	249,289	+3
LARD.....	MT	20,687	13,944	-36	10,498	7,885	-25
LIVE CATTLE.....	NO	19,441	23,415	+20	15,063	20,264	+35
CATTLE HIDES.....	XXX				302,015	376,127	+25
FURSKINS.....	NO	8190,533	7482,751	-9	123,484	100,439	-19
OTHER.....	XXX				239,654	276,576	+15
TOTAL.....	XXX				1,276,409	1,381,613	+8
						247,663	278,535

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - FEBRUARY 1984

COMMODITIES	UNIT:	CUMULATIVE TO DATE		CURRENT MONTH (FEBRUARY)	
		QUANTITY	VALUE	QUANTITY	VALUE
	:10/82-02/83:10/83-02/84:DIF	%		%	
HORTICULTURAL PROD.					
TREE NUTS.....	MT :	79,906	73,865	-8	182,423
FRUIT.....	MT :	605,080	503,810	-17	6,665
FRESH, CITRUS.....	MT :	316,802	351,816	+11	148,426
FRESH, NON-CITRUS..	MT :	278,087	237,681	-15	187,130
CANNED.....	MT :	46,541	32,164	-31	42,570
DRIED....	MT :	45,196	49,380	+9	77,043
JUICES.....	GAL:	54,563	59,876	+10	82,608
VEGETABLES,FRESH....	MT :	243,232	286,558	+18	98,142
VEG., PREP., PRES....	MT :	133,139	133,187	---	127,658
OTHER.....	XXX:				180,828
TOTAL.....	XXX:				1,126,828
					1,096,000
					-3
					176,355
					186,059
					+6

SUGAR & TROP. PRODS.					
SUGAR & SWEETENERS..	XXX:				
COFFEE.....	MT :	5,524	5,658	+2	34,578
FLAVORING SYRUPS..	XXX:				45,233
OTHER.....	XXX:				74,670
TOTAL.....	XXX:				139,114
GRAND TOTAL.....	XXX:				293,595
					373,752
					+27
					14,958,083
					17,061,210
					+14
					3017,981
					3360,610
					+11

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

**U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1982 - FEBRUARY 1984**

COMMODITIES		CUMULATIVE TO DATE		CURRENT MONTH (FEBRUARY)	
UNIT	QUANTITY	VALUE	QUANTITY	VALUE	
WHEAT & PRODUCTS.....	MT :	180,864	95,241	-47	111,928
BARLEY & MALT.....	MT :	62,854	39,805	-37	11,088
OTH COARSE GRAINS 1/	MT :	66,745	176,739	+165	10,149
PULSES.....	MT :	11,589	13,414	+16	6,780
OTHER.....	XXX:				81,505
TOTAL.....	XXX:		221,449	281,361	+27
<hr/>					
OILSEEDS & PRODUCTS	MT	68,437	99,460	+45	28,013
COCONUT OIL	MT	153,969	215,484	+40	61,342
PALM OIL.....	MT	73,609	101,917	+38	27,733
OTHER VEG. OILS.....	MT	77,548	80,249	+3	59,016
OTHER.....	MT	46,332	70,558	+52	16,004
TOTAL.....	MT	419,896	567,669	+35	192,107
SEEDS.....	MT	24,486	26,177	+7	33,521
COTTON,LINTERS,SILK....	MT	4,243	14,825	+249	6,675
TOBACCO UNMFG.	MT	35,427	57,9858	+63	115,027
CIGARETTE LEAF.....	MT	782	2,368	+203	5,793
CIGAR LEAF.....	MT	37,280	21,226	-43	89,897
SCRAP & STEMS.....	MT				33,182
TOTAL.....	MT	73,488	81,9452	+11	210,718
POULTRY PRODUCTS	MT	2,516	4,086	+62	26,693
FEATHERS & DOWN	MT	623	636	+2	2,936
POULTRY MEAT.....	MT				2,341
EGGS & PRODUCTS.....	XXX:				1,454
OTHER.....	XXX:				33,016
TOTAL.....	XXX:		48,330	+46	6,920

**U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1982 - FEBRUARY 1984**

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT.
*** INDICATES CHANGE GREATER

TINCESS BX-BODDILIS

SOURCE: U.S. CENSUS DATA (CINAD III SIED)

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1982 - FEBRUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (FEBRUARY)	
		QUANTITY	VALUE	QUANTITY	VALUE
DAIRY PRODUCTS					
CHEESE, QUOTA.....	MT	54.0502	49.489	-9	151.999
CHEESE, NON-QUOTA..	MT	9.0892	11.049	+12	39.094
CASEIN.....	MT	34.0169	35.0248	+3	96.0169
OTHER.....	XXX:				8.3334
TOTAL.....	XXX:				295.595
LIVESTOCK & PRODS.					
WOOL.....	MT	9.742	20.6229	+112	39.218
MEAT.....	MT	370.767	327.426	-12	836.630
BEEF AND VEAL..	MT	258.498	216.0117	-16	525.396
PORK.....	MT	102.0879	110.240	+7	287.536
OTHER (EDIBLE)....	MT	9.390	10.069	+7	23.698
LIVE CATTLE.....	NO	437.525	439.786	+1	135.0519
OTHER LIVESTOCK	NO	223.0844	285.088	+27	109.722
HIDES & SKINS.....	XXX:				135.869
FURSKINS.....	XXX:				20.052
OTHER.....	XXX:				54.0703
TOTAL.....	XXX:				55.743
HORTICULTURAL PROD.					
FRUIT.....	MT	1220.063	1279.488	+5	664.162
FRESH.....	MT	152.087	149.716	-2	296.483
PREP. & PRES....	MT	1024.218	1042.961	+2	143.0658
JUICES.....	LIT:	448.366	620.576	+38	224.021
VEGETABLES, FR/FZ..	MT	169.330	221.661	+31	171.746
VEG. PREP. & PRES	MT				243.029
TREE NUTS.....	XXX:				147.766
WINE.....	LIT:	218.948	225.572	+3	99.468
OTHER ALCOHOLIC BEV.	LIT:	273.883	307.637	+12	185.637
NURSERY PRODUCTS....	XXX:				91.245
OTHER.....	XXX:				118.703
TOTAL.....	XXX:				1,847.212
					2,119.909
					+15
					345,413
					457,947
					+33

UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300

FIRST-CLASS MAIL
POSTAGE & FEES PAID
USDA-FAS
WASHINGTON, D.C.
PERMIT No. G-282

If your address should be changed _____ PRINT
OR TYPE the new address, including ZIP CODE and
return the whole sheet and/or envelope to:

FOREIGN AGRICULTURAL SERVICE, Room 5918 Sa.
U.S. Department of Agriculture
Washington, D.C. 20250